

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: : In Proceedings For A  
          : Reorganization Under  
          : Chapter 11  
          : Case No: 08-13555-jmp  
LEHMAN BROTHERS  
HOLDINGS INC., ET AL., :  
                          Debtor(s)  
                          :  
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**CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER**

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO  
AN ORDER OF THE BANKRUPTCY COURT, DATED FEBRUARY 3, 2009  
DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.